

## **Probate Notes for May 22, 2007**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to have your petition preapproved or would like to continue the matter to cure defects, contact the probate examiner at (530) 406-6718 between the hours of 2 p.m. and 4 p.m.

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**Case: Estate of Atwood**  
**Case No. CV PB 06-96**

It is recommended to approve the first and final report on waiver of account of administrator and grant the petition for its settlement, for statutory administrator and attorney's fees, for authorization to prepay for the final tax return preparation and for final distribution.

**Case: Estate of Breen**  
**Case No. CV PB 06-116**

If petitioner files the statement regarding the filing fee required by CA Rules of Court, Rule 7.552, it is recommended to grant the petition for final distribution.

**Case: Estate of Hannagan**  
**Case No. CV PB 06-198**

1. Proof of service of the amended petition is not yet filed.
2. The Waivers of Account, Acknowledgement of Receipts, and Consent of Preliminary Distributions (Petition, p. 3, line 25) from Cynthia Weeks, Rachel Dalton, Jamie Ortega, and Mark Hannagan are not yet filed.

**Case: Estate of Heffington**  
**Case No. CV PB 06-242**

It is recommended to approve the first and final report on waiver of account of executor and grant the petition for its settlement, for statutory attorney's fees and for final distribution.

**Case: Estate of Morse, June**  
**Case No. CV PB 06-70**

It is recommended to grant the petition for preliminary distribution.

**Case: Limited Conservatorship of Pflugrath**  
**Case No. CV PB 07-20**

It is recommended to (1) grant the petition for appointment of limited conservator of the person, and (2) grant only the powers recommended by Alta Regional Center Assessment Report.

**Case: Probate Conservatorship of Peck**  
**Case No. CV PB 97-54**

It is recommended to grant the petition for approval of conservator and attorney's fees.

**Case: Conservatorship of Vega**  
**Case No. CV PB 07-60**

It is recommended to grant the petition for appointment of the person and estate on waiver of bond, and grant to the conservator the power and authority to execute estate planning documents on behalf of the conservatee. It is not recommended to waive accountings at this time.

**Case: The Johnson Trust**  
**Case No. CV P2 07-70**

It is recommended to grant the petition for an order transferring title to decedent's real and personal property to the trust.